

Quarterly Financial Data (Unaudited)

	2005				2004			
	4th	3rd	2nd	1st	4th	3rd	2nd	1st
Sales and other operating revenues	\$14,204	\$12,629	\$15,025	\$12,987	\$13,314	\$13,152	\$13,088	\$12,903
Earnings from continuing operations	544	763	818	687	28	511	644	824
Net earnings from continuing operations	464	1,013	571	514	182	438	586	614
Cumulative effect of accounting change, net of taxes	(4)			21				
(Loss) income from discontinued operations, net of taxes					(5)	(1)	7	9
Net (loss) gain of disposal of discontinued operations, net of taxes		(2)	(5)		9	19	14	
Net earnings	460	1,011	566	535	186	456	607	623
Basic earnings per share	0.61	1.28	0.72	0.65	0.24	0.54	0.72	0.77
Cumulative effect of accounting change, net of taxes	(0.01)			0.02				
(Loss) income from discontinued operations, net of taxes					(0.01)		0.01	0.01
Net gain of disposal of discontinued operations, net of taxes					0.01	0.02	0.02	
Basic earnings per share	0.60	1.28	0.72	0.67	0.24	0.56	0.75	0.78
Diluted earnings per share	0.59	1.26	0.70	0.64	0.23	0.54	0.72	0.76
Cumulative effect of accounting change, net of taxes	(0.01)			0.02				
(Loss) income from discontinued operations, net of taxes					(0.01)		0.01	0.01
Net gain of disposal of discontinued operations, net of taxes					0.01	0.02	0.02	
Diluted earnings per share	0.58	1.26	0.70	0.66	0.23	0.56	0.75	0.77
Cash dividends paid per share	0.25	0.25	0.25	0.25	0.20	0.20	0.20	0.17
Market price:								
High	72.40	68.38	66.85	58.94	55.48	55.24	51.49	45.10
Low	63.70	62.01	56.22	49.52	48.10	46.40	40.31	38.04
Quarter end	70.24	67.95	66.00	58.46	51.77	51.62	51.09	41.07

During the fourth quarter of 2005 as a result of our sale of our Rocketdyne business we recognized a net loss of \$200 comprised of a \$228 pension curtailment/settlement loss and other post retirement benefit curtailment gain of \$28.

During the third quarter of 2005, we recognized a net loss of \$184 comprised of a \$250 loss on pension curtailment/settlement and other postretirement benefit curtailment gain of \$66 relating to the Wichita, Tulsa and McAlester sale. We also completed the sale of our Rocketdyne business to United Technologies and recorded a net-pretax gain of \$578. We also received a tax refund of \$537, which resulted in an increase to net income of \$406.

During the second quarter of 2005, Commercial Airplanes completed the sale of its Wichita and Tulsa operations to Spirit for approximately \$900 cash. The sale resulted in a pre-tax, primarily non-cash, charge of \$103.

During the first quarter of 2005, we completed the stock sale of Electron Dynamic Devices Inc. (EDD) to L-3 Communications and we recorded a \$25 gain and in addition recorded a pre-tax loss of \$68 in Accounting differences/eliminations for net pension and other post retirement benefit curtailments and settlements.

During the fourth quarter of 2004, we recognized expenses relating to the USAF 767 Tanker Program of \$275 as well as for the termination of the 717 program of \$280.

During the third quarter of 2004, BCC exercised its right to redeem \$1 billion face value of its outstanding senior notes, which had a carrying value of \$999. BCC recognized a loss of \$42 related to this early debt redemption which consisted of a \$52 prepayment penalty for early redemption recognized during the third quarter of 2004, partially offset by \$10 related to the amount by which the fair value of its hedged redeemed debt exceeded the carrying value of its hedged redeemed debt recognized during the fourth quarter of 2004.

During the second quarter of 2004, BCC's Commercial Financial Services business was sold to GECC which resulted in a net gain on disposal of discontinued operations of \$14.

During the first quarter of 2004, we received notice of approved federal income tax refunds totaling \$222 related to a settlement of the 1983 through 1987 tax years.