

2,240 Deliveries
\$105 Billion
 Regional Jet

32,420 Deliveries
\$3,775 Billion
 Single Aisle

8,340 Deliveries
\$2,630 Billion
 Widebody

1,040 Deliveries
\$300 Billion
 Freighter

44,040
World Deliveries
 2038 Total Fleet: 50,660

3.4%
 Fleet
 Growth

2.7%
 GDP
 Growth

4.6%
 Traffic
 Growth

\$6,810B
 Airplane
 Market
 Value

4.1%
 Service
 Growth

\$9,100B
 Services
 Market
 Value

North America
9,130 Deliveries
 2038 Total Fleet: 10,930
 Service Market Value: \$1,865B

Europe
8,990 Deliveries
 2038 Total Fleet: 9,340
 Service Market Value: \$1,980B

Russia and Central Asia
1,280 Deliveries
 2038 Total Fleet: 1,940
 Service Market Value: \$270B



Latin America
2,960 Deliveries
 2038 Total Fleet: 3,380
 Service Market Value: \$500B

Africa
1,160 Deliveries
 2038 Total Fleet: 1,620
 Service Market Value: \$215B

Middle East
3,130 Deliveries
 2038 Total Fleet: 4,030
 Service Market Value: \$790B

Asia-Pacific
17,390 Deliveries
 2038 Total Fleet: 19,420
 Service Market Value: \$3,480B



Forecast on a Page

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	Asia-Pacific	North America	Europe	Middle East	Latin America	Russia & Central Asia	Africa	World
Economic Growth (GDP)	3.9%	1.9%	1.6%	3.2%	2.9%	2.0%	3.4%	2.7%
Airline Traffic Growth (RPK)	5.5%	3.2%	3.6%	5.1%	5.9%	3.3%	5.9%	4.6%
Airline Fleet Growth	4.6%	1.9%	2.9%	4.9%	3.9%	2.1%	4.0%	3.4%
MARKET SIZE								
Deliveries	17,390	9,130	8,990	3,130	2,960	1,280	1,160	44,040
Market value (\$B)	2,830	1,155	1,370	725	395	160	175	6,810
Average value (\$M)	160	130	150	230	130	130	150	150
Unit share	39%	21%	20%	7%	7%	3%	3%	100%
Value share	42%	17%	20%	11%	6%	2%	3%	100%
DELIVERIES								
Regional Jet	210	1,680	80	20	30	180	40	2,240
Single Aisle	13,030	6,140	7,260	1,620	2,640	910	820	32,420
Widebody	3,810	850	1,540	1,440	270	140	290	8,340
Freighter	340	460	110	50	20	50	10	1,040
Total	17,390	9,130	8,990	3,130	2,960	1,280	1,160	44,040
MARKET VALUE (\$B)								
Regional Jet	10	85	5	<5	<5	5	<5	105
Single Aisle	1,535	710	845	190	310	95	90	3,775
Widebody	1,180	240	485	520	80	40	85	2,630
Freighter	105	120	35	15	5	20	<5	300
Total	2,830	1,155	1,370	725	395	160	175	6,810
2018 FLEET								
Regional Jet	140	1,840	260	50	90	200	130	2,710
Single Aisle	5,680	4,130	3,740	670	1,240	770	400	16,630
Widebody	1,710	670	950	750	160	130	150	4,520
Freighter	350	910	310	80	90	170	60	1,970
Total	7,880	7,550	5,260	1,550	1,580	1,270	740	25,830
2038 FLEET								
Regional Jet	260	1,680	80	30	30	330	90	2,500
Single Aisle	13,950	7,060	7,070	2,000	2,890	1,210	1,020	35,200
Widebody	4,080	990	1,720	1,860	340	200	370	9,560
Freighter	1,130	1,200	470	140	120	200	140	3,400
Total	19,420	10,930	9,340	4,030	3,380	1,940	1,620	50,660