

# CURRENT MARKET OUTLOOK 2017 – 2036

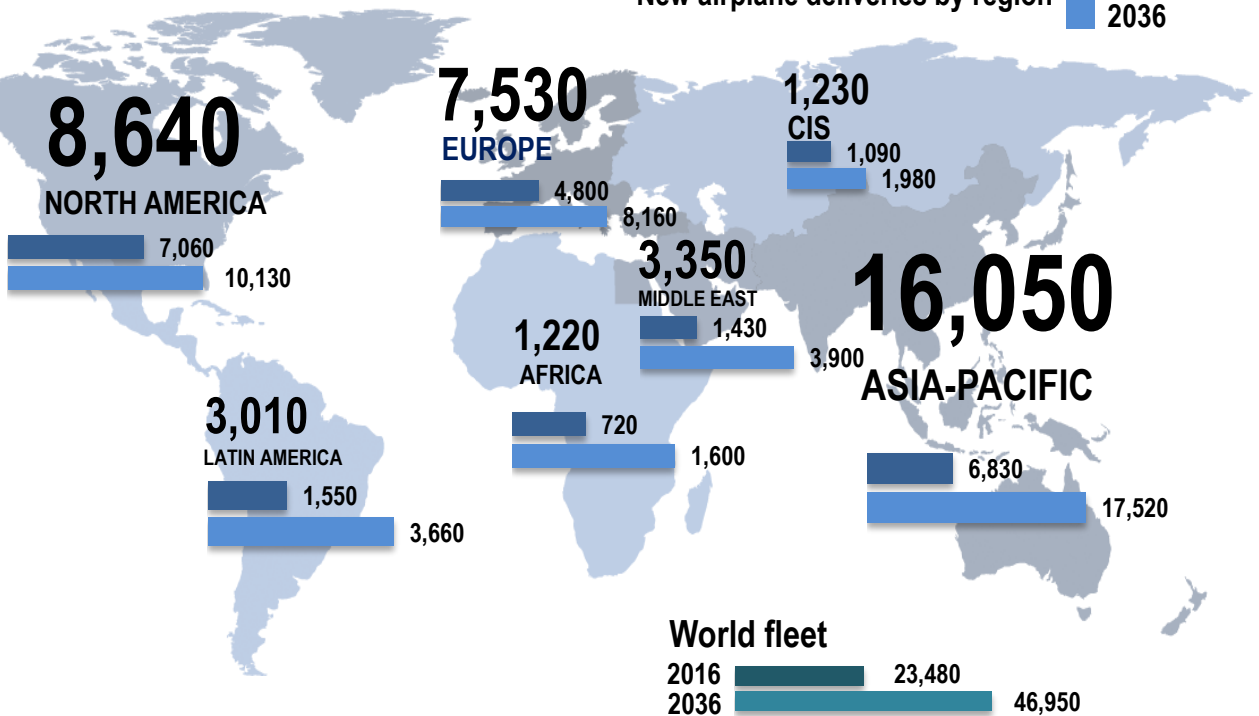


**41,030** new airplanes



valued at **\$6.1** trillion

New airplane deliveries by region ■ 2016 ■ 2036



## NEW AIRPLANES TO BE DELIVERED BY 2036

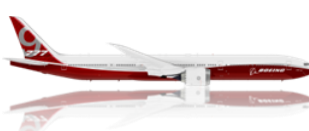
REGIONAL JET

SINGLE AISLE

SMALL WIDEBODY

MEDIUM/LARGE WIDEBODY

FREIGHTERS



**2,370**  
new airplanes  
**\$110B**

**29,530**  
new airplanes  
**\$3,180B**

**5,050**  
new airplanes  
**\$1,340B**

**3,160**  
new airplanes  
**\$1,160B**

**920**  
new airplanes  
**\$260B**



# CURRENT MARKET OUTLOOK ON A PAGE

2017-2036

	Asia-Pacific	North America	Europe	Middle East	Latin America	C.I.S.	Africa	World
Economic growth (GDP) %	3.9%	2.1%	1.7%	3.5%	3.0%	2.0%	3.5%	2.8%
Airline traffic (RPK) %	5.7%	3.0%	3.7%	5.6%	6.1%	4.3%	5.9%	4.7%
Airplane fleet (%)	4.8%	1.8%	2.7%	5.1%	4.4%	3.0%	4.1%	3.5%

## Market Size

Deliveries	16,050	8,640	7,530	3,350	3,010	1,230	1,220	41,030
Market value (\$B)	2,500	1,040	1,110	730	350	140	180	6,050
Average value (\$M)	160	120	150	220	120	110	150	150
Unit share	39%	21%	18%	8%	7%	3%	3%	100%
Value share	41%	17%	18%	12%	6%	2%	3%	100%

## Deliveries

Regional jets	270	1,600	100	20	130	220	30	2,370
Single aisle	11,840	5,660	5,900	1,770	2,630	830	900	29,530
Small passenger widebody	2,210	710	940	590	210	150	240	5,050
Medium / Large passenger widebody	1,410	280	490	910	20	10	40	3,160
Freighters	320	390	100	60	20	20	10	920
Total	16,050	8,640	7,530	3,350	3,010	1,230	1,220	41,030

## Market Value (\$B)

Regional jets	10	70	10	<5	10	10	<5	110
Single aisle	1,290	600	640	190	280	90	90	3,180
Small passenger widebody	600	180	250	160	50	30	70	1,340
Medium / Large passenger widebody	490	100	180	360	10	>5	20	1,160
Freighters	110	90	30	20	<5	10	<5	260
Total	2,500	1,040	1,110	730	350	140	180	6,050

## 2016 Fleet

Regional jets	140	1,740	260	50	90	150	110	2,540
Single aisle	4,820	3,880	3,410	630	1,220	650	420	15,030
Small passenger widebody	900	410	410	240	130	70	80	2,240
Medium / Large passenger widebody	640	220	450	430	20	40	60	1,860
Freighters	330	810	270	80	90	180	50	1,810
Total	6,830	7,060	4,800	1,430	1,550	1,090	720	23,480

## 2036 Fleet

Regional jets	260	1,610	110	50	130	370	70	2,600
Single aisle	12,420	6,460	5,940	2,050	3,080	1,180	1,060	32,190
Small passenger widebody	2,370	770	1,140	640	290	210	290	5,710
Medium / Large passenger widebody	1,430	300	580	980	40	40	50	3,420
Freighters	1,040	990	390	180	120	180	130	3,030
Total	17,520	10,130	8,160	3,900	3,660	1,980	1,600	46,950

(\*2016 catalog prices)