



CURRENT MARKET OUTLOOK

2017 - 2036

GLOBAL FORECAST



41,030
DELIVERIES



6.1
TRILLION MARKET VALUE



4.7%
TRAFFIC GROWTH



3.5%
FLEET GROWTH

NEW AIRPLANE DELIVERIES BY REGION

■ 2016 TOTAL FLEET

■ 2036 TOTAL FLEET

8,640
NORTH AMERICA

7,060
10,130

3,010
LATIN AMERICA

1,550
3,660

7,530
EUROPE

4,800
8,160

3,350
MIDDLE EAST

1,430
3,900

1,220
AFRICA

720
1,600

1,230
CIS

1,090
1,980

16,050
ASIA PACIFIC

6,380
17,520

WORLD FLEET

2016 23,480
2036 46,950

NEW AIRPLANES TO BE DELIVERED BY 2036

REGIONAL JET



2,370
NEW AIRPLANES
\$110 BILLION

SINGLE AISLE



29,530
NEW AIRPLANES
\$3,180 BILLION

SMALL WIDEBODY



5,050
NEW AIRPLANES
\$1,340 BILLION

MEDIUM/LARGE WIDEBODY



3,160
NEW AIRPLANES
\$1,160 BILLION

FREIGHTERS



920
NEW AIRPLANES
\$260 BILLION



CURRENT MARKET OUTLOOK ON A PAGE

2017 - 2036

	Asia Pacific Detail						North America	Europe	Middle East	Latin America	C.I.S.	Africa	World
	Asia Pacific	China	Oceania	Northeast Asia	Southeast Asia	South Asia							
Economic growth (GDP) %	3.9%	4.9%	2.5%	1.2%	4.4%	6.1%	2.1%	1.7%	3.5%	3.0%	2.0%	3.5%	2.8%
Airline traffic (RPK) %	5.7%	6.2%	3.9%	2.2%	6.2%	8.0%	3.0%	3.7%	5.6%	6.1%	4.3%	5.9%	4.7%
Airplane fleet (%)	4.8%	4.8%	2.6%	1.6%	5.6%	8.2%	1.8%	2.7%	5.1%	4.4%	3.0%	4.1%	3.5%
Market Size													
Deliveries	16,050	7,240	930	1,470	4,210	2,200	8,640	7,530	3,350	3,010	1,230	1,220	41,030
Market value (\$B)	2,500	1,085	140	320	645	310	1,040	1,110	730	350	140	180	6,050
Average value (\$M)	160	150	150	220	150	140	120	150	220	120	110	150	150
Unit share	39%	45%	6%	9%	26%	14%	21%	18%	8%	7%	3%	3%	100%
Value share	41%	43%	6%	13%	26%	12%	17%	18%	12%	6%	2%	3%	100%
Deliveries													
Regional jets	270	150	10	60	40	10	1,600	100	20	130	220	30	2,370
Single aisle	11,840	5,420	680	660	3,230	1,850	5,660	5,900	1,770	2,630	830	900	29,530
Small passenger widebody	2,210	940	150	310	610	200	710	940	590	210	150	240	5,050
Medium / Large passenger widebody	1,410	550	90	310	320	140	280	490	910	20	10	40	3,160
Freighters	320	180	0	130	10	0	390	100	60	20	20	10	920
Total	16,050	7,240	930	1,470	4,210	2,200	8,640	7,530	3,350	3,010	1,230	1,220	41,030
Market Value (\$B)													
Regional jets	10	10	<5	<5	<5	<5	70	10	<5	10	10	<5	110
Single aisle	1,290	570	70	80	365	205	600	640	190	280	90	90	3,180
Small passenger widebody	600	255	40	80	170	55	180	250	160	50	30	70	1,340
Medium / Large passenger widebody	490	190	30	110	110	50	100	180	360	10	>5	20	1,160
Freighters	110	60	0	50	<5	<5	90	30	20	<5	10	<5	260
Total	2,500	1,085	140	320	645	310	1,040	1,110	730	350	140	180	6,050
2016 Fleet													
Regional jets	140	50	30	50	10	<5	1,740	260	50	90	150	110	2,540
Single aisle	4,820	2,500	410	460	1,000	450	3,880	3,410	630	1,220	650	420	15,030
Small passenger widebody	900	320	60	260	200	60	410	410	240	130	70	80	2,240
Medium / Large passenger widebody	640	150	50	230	170	40	220	450	430	20	40	60	1,860
Freighters	330	170	30	90	30	10	810	270	80	90	180	50	1,810
Total	6,830	3,190	580	1,090	1,410	560	7,060	4,800	1,430	1,550	1,090	720	23,480
2036 Fleet													
Regional jets	260	150	10	60	30	10	1,610	110	50	130	370	70	2,600
Single aisle	12,420	5,810	690	650	3,130	2,140	6,460	5,940	2,050	3,080	1,180	1,060	32,190
Small passenger widebody	2,370	970	150	320	640	290	770	1,140	640	290	210	290	5,710
Medium / Large passenger widebody	1,430	550	90	300	320	170	300	580	980	40	40	50	3,420
Freighters	1,040	670	30	180	80	80	990	390	180	120	180	130	3,030
Total	17,520	8,150	970	1,510	4,200	2,690	10,130	8,160	3,900	3,660	1,980	1,600	46,950