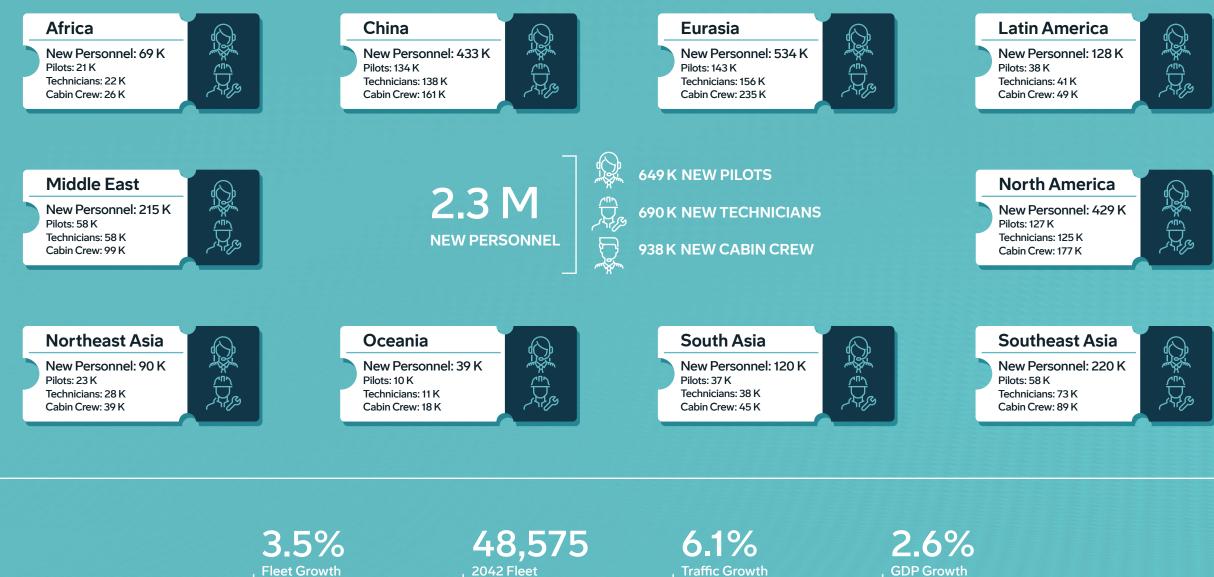


Pilot and Technician Outlook 2023-2042





Pilot and Technician Outlook 2023-2042

At a Glance

Air travel demand is outpacing economic growth as domestic markets have fully recovered from the pandemic years, while international traffic is expected to return to pre-pandemic levels by 2024. Effective training and an adequate supply of personnel remain critical to maintain the health, safety and prosperity of the global aviation ecosystem.

capacity to support significant personnel shortage and the lag time required to bring personnel of global fleets, the aviation industry will need a long-term strategy that addresses upcoming labor excitement among future aviators will be essential to a healthy aviation market for years to come.

and maintain the global commercial fleet over the next 20 years.

Methodology

This forecast is limited to the commercial aviation sector, and assumes that air traffic demand will recover to 2019 levels by 2024. Consistent with last year's forecast, this year's outlook does not include business aviation and civil helicopter demand.

New personnel demand is calculated based on a 20-year fleet forecast for commercial aviation Technician Outlook estimates the number of new pilots, maintenance technicians and cabin crew members needed worldwide.

Variations to the forecast can occur on a year-over-year basis as a result of many factors, some of which include changes in regulations, crew productivity and aircraft mix. The forecast does not currently include assumptions for single-pilot commercial airplane operations. However, it does will update our forecast accordingly.

Cabin Crew Technicians Pilots <u>د</u>ه LATIN AMERICA NORTHEAST NORTH AMERICA

China. Eurasia and North America together will drive over half the personnel demand through 2042.

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