

EXECUTIVE SUMMARY

2025-2044



GLOBAL OUTLOOK

Deliveries

43,600



Regional jets

1,545



Single-aisle

33,285

2044 fleet

49,640

Widebody

7,815

Annual fleet growth

3.1%

Freighters

955

Annual traffic growth

4.2%

| Departures | Deliveries | 2044 Fleet | Traffic growth |
|----------------|------------|------------|----------------|
| Africa | 1,205 | 1,680 | 6.0% |
| China | 9,000 | 9,755 | 5.3% |
| Eurasia | 8,910 | 10,680 | 3.1% |
| Latin America | 2,365 | 3,020 | 4.3% |
| Middle East | 2,950 | 3,475 | 4.4% |
| North America | 8,680 | 10,475 | 2.8% |
| Northeast Asia | 1,515 | 1,635 | 2.4% |
| Oceania | 800 | 895 | 3.0% |
| South Asia | 3,290 | 2,925 | 7.0% |
| Southeast Asia | 4,885 | 5,100 | 7.0% |