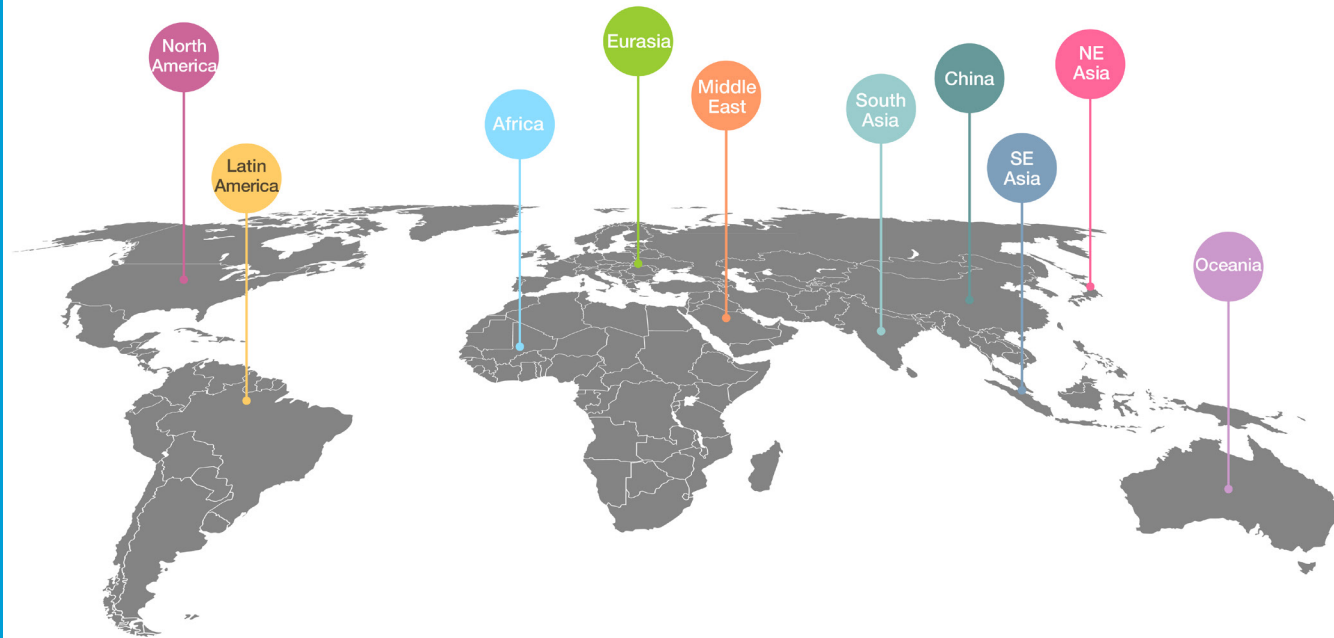


EXECUTIVE SUMMARY

2025-2044



GLOBAL OUTLOOK

Deliveries

43,600

Regional jets

1,545

Single-aisle

33,285

Widebody

7,815

Freighters

955



2044 fleet

49,640

Annual fleet growth

3.1%

Annual traffic growth

4.2%

Departures

Deliveries

2044 Fleet

Traffic growth

Africa	1,205	1,680	6.0%
China	9,000	9,755	5.3%
Eurasia	8,910	10,680	3.1%
Latin America	2,365	3,020	4.3%
Middle East	2,950	3,475	4.4%
North America	8,680	10,475	2.8%
Northeast Asia	1,515	1,635	2.4%
Oceania	800	895	3.0%
South Asia	3,290	2,925	7.0%
Southeast Asia	4,885	5,100	7.0%