

Executive summary

Global outlook



\$4.7T

2025-2044 Services
20 year growth 3.8%

Maintenance, Repair,
Overhaul and Modifications

Parts and
Distribution Services

Training and
Pilot Services

Information
Services

Regional highlights

North America

Services: **\$970B**
20 year growth: **2.7%**

Africa

Services: **\$130B**
20 year growth: **5.2%**

Eurasia

Services: **\$1,150B**
20 year growth: **3.4%**

China

Services: **\$825B**
20 year growth: **5.1%**

Northeast Asia

Services: **\$195B**
20 year growth: **2.7%**

Latin America

Services: **\$250B**
20 year growth: **4.1%**

Middle East

Services: **\$455B**
20 year growth: **4.2%**

South Asia

Services: **\$205B**
20 year growth: **7.2%**

Southeast Asia

Services: **\$395B**
20 year growth: **6.5%**

Oceania

Services: **\$85B**
20 year growth: **3.3%**