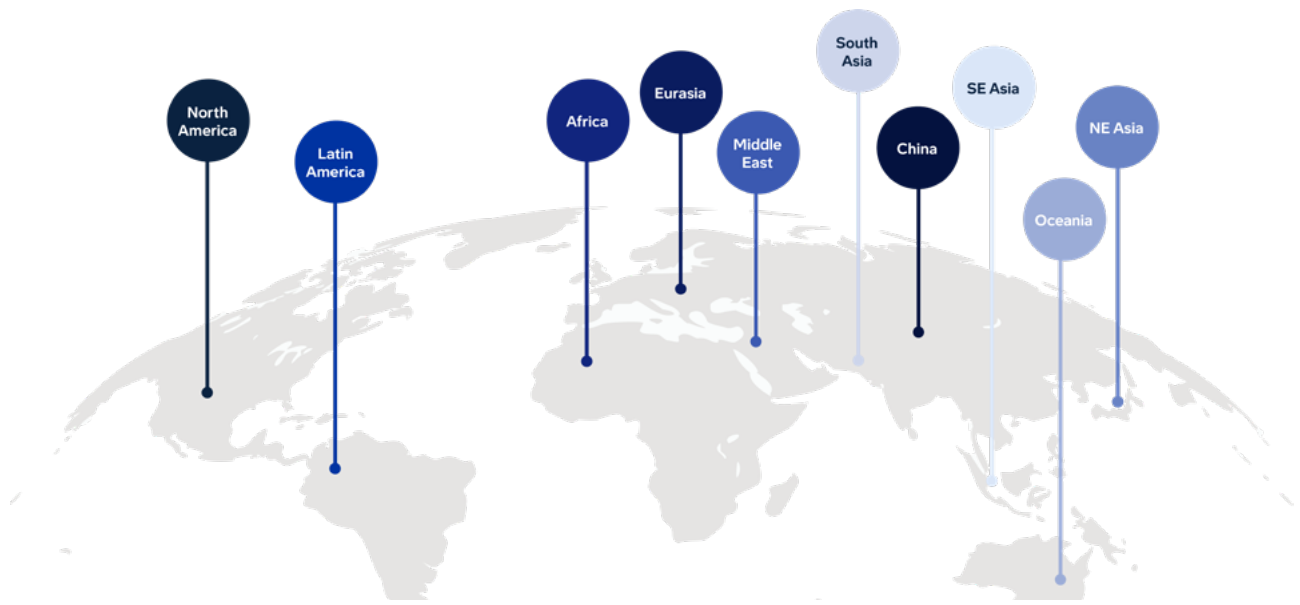


EXECUTIVE SUMMARY

2026-2045



GLOBAL OUTLOOK	
43,625	
Deliveries	
1,435	
Regional jets	
33,545	
Single-aisle	50,095
	2045 fleet
7,715	3.0%
Widebody	Annual fleet growth
930	4.0%
Freighters	Annual traffic growth

DEPARTURES	DELIVERIES	2045 FLEET	TRAFFIC GROWTH
Africa	1,165	1,625	5.8%
China	9,240	9,830	5.0%
Eurasia	8,590	10,820	2.8%
Latin America	2,405	3,035	4.1%
Middle East	2,995	3,565	4.3%
North America	8,405	10,315	2.7%
Northeast Asia	1,585	1,735	2.1%
Oceania	765	830	2.8%
South Asia	3,490	3,125	6.8%
Southeast Asia	4,985	5,215	6.7%