



COMMERCIAL MARKET OUTLOOK

2018-2037



42,730

DELIVERIES



\$6.3 Trillion

MARKET VALUE



4.7%

TRAFFIC GROWTH



3.5%

FLEET GROWTH



Regional Jet

2,320 Deliveries

\$110 Billion



Single Aisle

31,360 Deliveries

\$3,480 Billion



Widebody

8,070 Deliveries

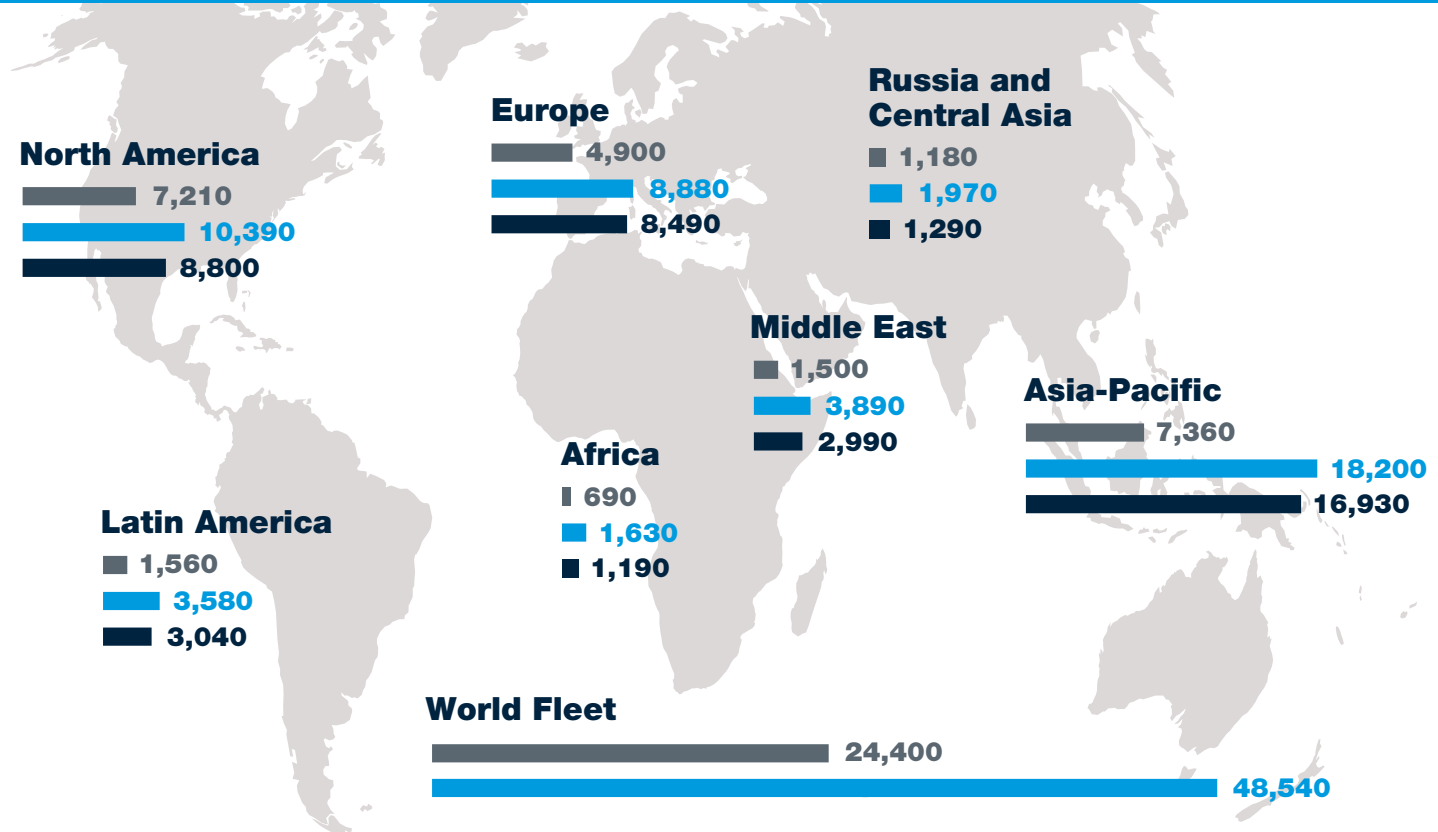
\$2,480 Billion



Freighter

980 Deliveries

\$280 Billion



FORECAST ON A PAGE

	Asia-Pacific	North America	Europe	Latin America	Middle East	Russia & Central Asia	Africa	World
World economy (GDP) %	3.9%	2.0%	1.7%	3.0%	3.5%	2.0%	3.3%	2.8%
Airline traffic (RPK) %	5.7%	3.1%	3.8%	5.9%	5.2%	3.9%	6.0%	4.7%
Airplane fleet %	4.6%	1.8%	3.0%	4.2%	4.9%	2.6%	4.4%	3.5%
MARKET SIZE								
Deliveries	16,930	8,800	8,490	3,040	2,990	1,290	1,190	42,730
Market value (\$B)	2,670	1,100	1,240	360	660	150	170	6,350
Average value (\$M)	160	130	150	120	220	120	140	150
Unit share	40%	21%	20%	7%	7%	3%	3%	100%
Value share	42%	17%	20%	6%	10%	2%	3%	100%
DELIVERIES								
Regional jet	240	1,590	120	140	< 10	210	20	2,320
Single aisle	12,570	5,840	6,860	2,660	1,640	900	890	31,360
Widebody	3,810	920	1,400	230	1,290	150	270	8,070
Freighter	310	450	110	10	60	30	10	980
TOTAL	16,930	8,800	8,490	3,040	2,990	1,290	1,190	42,730
MARKET VALUE (\$B)								
Regional jet	10	70	10	10	< 5	10	<5	110
Single aisle	1,410	650	770	290	180	90	100	3,480
Widebody	1,160	260	420	70	460	40	70	2,480
Freighter	90	120	40	<5	20	10	<5	280
TOTAL	2,670	1,100	1,240	360	660	150	170	6,350
2017 FLEET								
Regional jet	150	1,730	260	70	50	170	110	2,540
Single aisle	5,270	3,970	3,450	1,240	670	730	370	15,700
Widebody	1,600	660	900	160	710	110	150	4,290
Freighter	340	850	290	90	70	170	60	1,870
TOTAL	7,360	7,210	4,900	1,560	1,500	1,180	690	24,400
2037 FLEET								
Regional jet	280	1,590	120	140	10	320	90	2,550
Single aisle	12,880	6,650	6,670	3,010	2,030	1,250	1,060	33,550
Widebody	3,930	1,050	1,670	300	1,650	230	350	9,180
Freighter	1,110	1,100	420	130	200	170	130	3,260
TOTAL	18,200	10,390	8,880	3,580	3,890	1,970	1,630	48,540