Defense, Space & Security Business Overview

October 2020
The First 100 Years

A heritage that mirrors the history of flight

Founded in 1916 in the Puget Sound region of Washington State in the U.S.

Became a leading producer of military and commercial aircraft

Completed a series of strategic mergers and acquisitions to become the World's Leading Aerospace Company
WHAT WE DO TODAY

COMMERCIAL AIRPLANES
Boeing 7-series family of airplanes leads the industry

GLOBAL SERVICES
A dedicated services business focused on the needs of global defense, space and commercial customers

DEFENSE, SPACE & SECURITY
One of the world’s largest manufacturers of military aircraft and satellites and major service provider to NASA
Large-scale systems integration, networking technology and solutions provider

BOEING CAPITAL CORPORATION
Global expertise in innovative aerospace financing solutions

Connect and protect people globally
A diversified, global business with leadership in key defense and space markets

Key markets are autonomous systems, commercial derivatives, human space exploration, military rotorcraft, satellites and services. Core capabilities are fixed-wing strike, integrated missile systems and weapons.

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MARKET OVERVIEW

Six Focus Markets

- Commercial Derivative Aircraft
- Satellites
- Human Space Exploration
- Government Services with BGS
- Military Rotorcraft
- Autonomous Systems

Three Core Businesses

- Fixed-Wing Strike
- Weapons
- Integrated Missile Systems
Contributions to Enterprise Revenue

- Global Services: 24%
- Defense, Space & Security: 34%
- Commercial Airplanes: 42%

2019 Enterprise Revenue: $76.6 billion
BDS Global Revenue Mix

25.4%
Non-U.S. Customers
Includes revenues earned from foreign military sales through the U.S. government.

U.S. Customers
74.6%

2019 BDS Revenue: $26.2 billion
Being a part of our communities is a Boeing core value.

Supporting Local Communities

Creates positive changes in local communities through charitable giving, volunteering and the way we operate our business.

More than $240 million invested by Boeing, its employees and retirees to help build better communities worldwide in 2019.

Partners with community organizations around the world through strategic investments, employee engagement and advocacy efforts.
PROTECTING OUR PLANET

INSPIRE GLOBAL COLLABORATION
Leading global collaboration to advance progress in environmental performance and protection

INNOVATE FOR PERFORMANCE
Driving industry efficiency with innovative technologies

EXCELLENCE IN SUSTAINABILITY
Committing to zero growth in greenhouse gas emissions, water intake, solid waste to landfill and hazardous waste generation from company operations

Global environmental leadership through aerospace innovation